

**Econocom Group will increase its capital by EUR 41.2 million (issue premium included) on 18 June 2014 to address the high demand for conversion of OCEANE Bonds issued in 2011**

On 12 May 2014, Econocom Group announced its decision to carry out the early redemption by repayment of all outstanding OCEANE Bonds issued in 2011.

The bondholders retained their rights to exercise their conversion/exchange rights until 12 June 2014 (included). Econocom Group has received conversion notices for 1,962,557 OCEANE Bonds, i.e. 99.65% of the outstanding OCEANE Bonds. Consequently, on 18 June 2014 Econocom Group will increase its share capital by 41,213,697 EUR (issue premium included), by creating 7,850,228 new shares, representing a 6.79% dilution of Econocom Group's share capital. The new shares will be delivered to the financial intermediaries on 20 June 2014.

The 6,810 OCEANE Bonds which have not been converted will be reimbursed on 23 June 2014, up to a total amount of 143,336.88 EUR (principal amount increased with the accrued interest since 2 June 2014).

For Econocom Group, the outcome of this bond issue is very positive. Investors who trusted the group at the time of this bond issue in 2011 and have recently decided to convert their bonds obtain a yield to date of more than 51%, mainly due to the sharp rise of the Econocom Group's share value during this period. Building on this experience, Econocom Group successfully carried out a second bond issue (in the form of ORNANE) in January 2014 for a total amount of €175M, the purpose of which is to finance its "Mutation 2017" strategic growth plan.

***The 2014 half-year revenue will be published after the close of trading on 24 July.***



**About Econocom**

Econocom is a European provider of business-to-business digital services. In 2013, it posted consolidated revenue of €1.77 billion. The services provided by the group include consulting, sourcing, technology management & financing, and a complete range of IT outsourcing services. On 22 November 2013, Econocom finalised the acquisition of the entire share capital of Osiatis, a major infrastructure service provider and infrastructure-related applications specialist. This transaction has resulted in the creation of a major new digital service company, with over 8,000 employees in 20 countries and cumulated revenue of around €2 billion.

The Econocom Group share (BE0974266950 - ECONB) has been listed on the Euronext NYSE in Brussels since 1986 and is part of the BelMid index.

**For further information: [www.econocom.com](http://www.econocom.com) - Follow us on Twitter: <https://twitter.com/econocom>**

**Investor and shareholder relations: [galliane.touze@econocom.com](mailto:galliane.touze@econocom.com)**

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