

REGULATED INFORMATION

25 September, 2012

NOTICE TO THE HOLDERS OF ECONOCOM GROUP CONVERTIBLE BONDS ISSUED ON 1ST JUNE 2011

**ADJUSTMENT TO THE SHARE-EXCHANGE RATIO FOLLOWING THE FOUR-WAY SPLIT
OF ECONOCOM GROUP'S SHARES**

The Extraordinary Shareholders' Meeting of Econocom Group SA (the "Company") held on 14 September 2012 resolved, further to a proposal by the Board of Directors, to proceed with a four-way split of the Company's ordinary shares. Consequently, since 17 September 2012, the Company's capital has been represented by 96,691,588 shares.

1. Description of the share split

On 17 September 2012, each shareholder of Econocom Group received, in exchange for each share in the Company, four (4) new shares in the Company. The holdings of the Company's shareholders were thus not diluted.

The new shares exist only in dematerialised form, in which case they are recorded in a securities account with a financial institution, or in registered form, in which case they are recorded in the Company's shareholders' register.

Following this transaction, Econocom Group's shares quadrupled in number. Consequently, the Company's share capital, in the amount of € 17,076,677.70, is now represented by 96,691,588 shares, as opposed to 24,172,897 shares before. The new shares are listed on Euronext Brussels.

Euronext Brussels		Before the Split		After the Split	
Memo Code	ISIN Code	Number of shares	ISIN Code	Number of shares	
Share - ECONB	BE0003563716	24.172.897	BE0974266950	96.691.588	

2. Impact of the share split for the holders of Econocom Group convertible bonds

Pursuant to Article 2.5 of the terms and conditions for the convertible bonds issued by the Company on 1st June 2011, as stated in the Offering Memorandum of 31 May 2011, the Share-Exchange Ratio is adjusted in the event of financial transactions involving the Company, notably a split of the Company's shares.

Thus, in the event of a split of the Company's shares, the new Share-Exchange Ratio is equal to the product of the Share-Exchange Ratio in force before the transaction in question (1 share of the Company for 1 Bond) and of the ratio:

Number of shares representing the capital after the transaction, i.e. 96,691,588 shares

Number of shares representing the capital before the transaction, i.e. 24,172,897 shares

or a **new Share-Exchange Ratio equal to four (4)** (i.e., four (4) shares in the Company for one (1) Bond).

For the purposes of this notice, capitalised words and expressions shall have the meanings defined in the Offering Memorandum of 31 May 2011.

3. Contact

For any questions regarding the foregoing, bondholders are requested to contact:

ECONOCOM GROUP

galliane.touze@econocom.com

generalsecretariat@econocom.com

About Econocom: Established in 17 countries with 3,700 employees and consolidated revenue of €1.58 billion in 2011, Econocom is Europe's leading independent provider of business-to-business IT and telecoms infrastructure management services. Its services include consultancy, distribution, leasing and a complete range of IT outsourcing services. The Econocom Group share (BE0003563716 - ECONB) has been listed on the Euronext NYSE in Brussels since 1986 and is part of the BelMid index.

For further information: www.econocom.com Follow us on Twitter: <https://twitter.com/econocom>

Contact: investor and shareholder relations: galliane.touze@econocom.com

Sign up here to receive financial news on Econocom via email: www.actusnews.com